

BY PETER TUSKAN

Out with the old and in with the new

BEBE REXHA CLINCHES TOP RADIO SINGLE OF Q1 2018



"Great to see Bebe Rexha gain the attention and success she finally deserves. Never any doubt in our minds this would be the monster it became." - Scott Baker-Smith, Nova head of music The quarter time buzzer has sounded and it's fair to say commercial radio has entered a new chapter. With **Ed Sheeran**'s all-blue takeover of 2017 now behind us, the new year brought with it a country-pop number worthy of commercial recognition.

Bebe Rexha takes home the #1 radio single of Q1. 'Meant To Be' ft. Florida Georgia Line scored a Most Added crown in the back end of last year, picking up momentum over the summer and emerging with seven weeks at the top of the chart from January through March.

"She's [Bebe] an excellent songwriter with an incredibly infectious voice, who has been on the cusp of full-blown pop fame for a couple of years," music director at KIIS Sydney & Melbourne **Brad McNicol** told *TMN* at the end of last year when we were gathering predictions for artists to watch in 2018.

Jack Ball, music director at Hit105 Brisbane added: "The song fits almost every format on commercial radio and is completely non-offensive to whoever is listening. There aren't many radio stations who couldn't or haven't played it and simply it's just really catchy. Plus, who doesn't love a big collaboration?"

With Florida Georgia Line adding a winning touch to the track, the Warner release marks the most successful single on Australian radio ever to feature a country artist. The Nashville duo continues to prove their crossover potential, also scoring a spot at #10 on the quarterly chart with 'Let Me Go' alongside lead artists Hallee Steinfeld and Alesso.

Paving her way as a solo artist in 2017 was easy for **Camila Cabello**, but she's already gone one better in 2018. With 'Havana' peaking agonisingly close at #2 last October, follow-up single 'Never Be The Same' rose to the summit for one week and subsequently smashed any theory that Cabello was destined for second place.

Hot 100 debutants **Bazzi**, **NF**, **Noah Kahan** and **Jordie Ireland** boosted our collective faith in radio's capacity to take risks on new talent. They all notched up spots in the hallowed Top 40 and were staple points of commercial playlists for much of the quarter.

That said, there was also room for old favourites. **Kylie Minogue**'s loveable elegance was met with open arms as comeback single 'Dancing' ended the quarter at #31. Fellow Aussie **Keith Urban** wrote another ripper as 'Parallel Line' topped the TMN Country airplay chart for five consecutive weeks. That wasn't enough to dislodge **Lee Kernaghan** from the top with his song 'Drive on' topping the Q1 Country chart.

Speaking of Australians and country music, four out of the Top 5 played country songs of the quarter came from local acts including Kernaghan, Morgan Evans, Caitlyn Shadbolt and Kirsty Lee Akers – highlighting another impressive influx of airplay for local artists.



Digital and streaming charts saw **Post Malone** flex his muscles in an arena that has increasingly become his territory over the past two years. 'I Fall Apart' dominated the Spotify chart and made the Top 5 on the iTunes chart, while also featuring at #5 on the quarterly Hot 100 – no mean feat for an artist whose genre doesn't exactly fit the typical mould.

Homegrown heroes **Sheppard** used their momentum from last year to top both AIR charts with their hit 'Coming Home'. Meanwhile, fellow countryman **Vance Joy** also proved that timing is everything. 'We're Coming Home' has been the most successful Australian song across the charts this year by far, but a release later in the quarter means Joy will have to wait until Q2 to reap the full reward.

With that in mind, we now turn and fix our eyes on the next three months. Artists such as Jessica Mauboy, Shawn Mendes and Marshmello will no doubt have their presence felt on the half-yearly charts with a strong arsenal of singles – but as we've seen from Q1, we can only wonder what curveballs Australian radio will serve up between now and July.

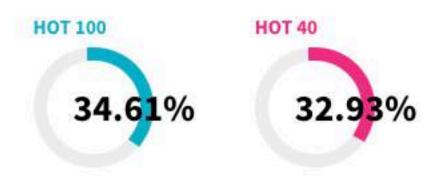
HOT 100 MARKET SHARE



Universal Music Australia

Holding true to their title as the biggest record company in the world, Universal take the largest share of the Hot 100 and Hot 40 quarterly charts. The Top 10 is peppered with UMA artists like Post Malone, Selena Gomez and Hailee Steinfeld, showing off the label's healthy roster of hitmakers. Phenomenally, none managed a spot in Top 3, with Eminem's 'River' the pick of the bunch at #4.

Overall, UMA's first quarter results fell short on expectations based on last year's yearly numbers, particularly in the Hot 40. Artists like The Weeknd, Taylor Swift and Shawn Mendes are only beginning to hit their strides in 2018 and look likely to raise UMA's share of the chart throughout the year.

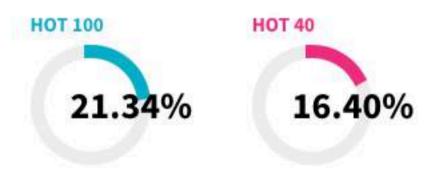




Sony Music Entertainment

Off the back of a successful end of year report, SME turned their attention to a strong contingent of Aussie acts in 2018. Commercial radio embraced homegrown darlings and multiple ARIA Award winners Gang of Youths, appearing at #51, followed by other SME local artists, including Delta Goodrem (#52), Guy Sebastian (#62), Peking Duk (#63) and two appearances by Jessica Mauboy (#70 and #86).

Sony's offerings- through RCA and and Epic Records - garnered the label the most impressive results this quarter. Marshmello and Khalid's collab on "Silence" claimed a spot within the Top 10, while P!NK, Justin Timberlake and ZAYN (featuring Sia) also landed themselves in the Top 40.

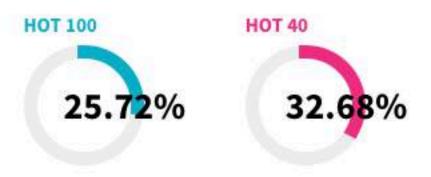


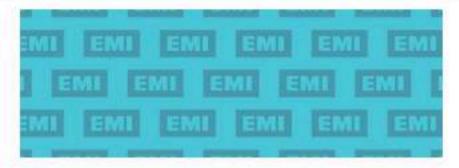


Warner Music Australia

Warner has built on its radio presence even further with an impressive Q1 result. Bebe Rexha and Bruno Mars set the tone early on with hit commercial radio singles, with a strong back-up performance from current Hot 100-topping single 'These Days' by Rudimental.

Macklemore appeared in three different singles on the quarterly chart ('These Days', 'Good Old Days', 'Glorious'), while Rita Ora also contributed two songs for the label ('Anywhere', 'Your Song'). Needless to say, Ed Sheeran's singles had a strong carryover effect from 2017, carrying Warner to within 1% of Universal's Hot 40 result.

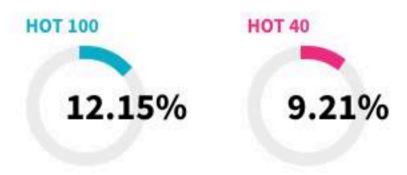




EMI

The Universal-owned EMI were stronger in the Hot 100 compared to the Hot 40. While Sam Smith and NF stood apart as top performers for the label, artists such as Calum Scott, Migos and Keith Urban failed to make deep inroads into the Hot 40 despite spending more than 10 weeks each in the chart.

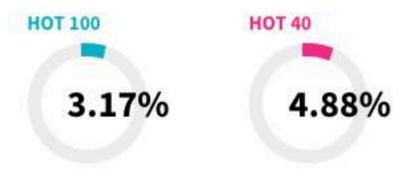
Nonetheless, EMI's strong slate of local talent (Troye Sivan, Missy Higgins, 5 Seconds Of Summer) will stand as a reason for celebration for the label who are consistently providing commercial radio with a consistent flow of quality Aussie tunes.





Mushroom

Mushroom's share of the Hot 100 and Hot 40 both increased. While there was no sight of 2017's best-performing Mushroom act Andy Grammer, it was two local names that delivered the goods in spades. Vance Joy's infectious track 'We're Going Home' was hard to miss no matter which radio station you tuned in to in the first three months of 2018, and it reached #11 on the Hot 100. The track outperformed fellow Mushroom act Kylie Minogue. Despite the two tracks being released at the same time, 'Dancing' reached #31.





Independents

Sheppard and Lauv continue to prove that artists without a major label can still conquer commercial radio. Both 'Coming Home' and 'I Like Me Better' sealed their places in the Hot 40 of Q1 following high amounts of airplay at the start of the year and boosted the independent tally to just under 4%.

TMRW Music - although contributing to Univeral's market share, are still worthy of a mention in this category. ETCETC trio PNAU come in at #7 on the chart with 'Go Bang' as Rojdar's reimagination of 2002 hit 'Ignition' was also a firm fixture in the chart this quarter.

3.01% HOT 40 3.90%



TMN Hot 100

Meant To Be Bebe Rexhaft, Florida Georgia Line / WB | WMA

2 Never Be The Same - Camila Cab	sello / EPIC	SME
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- 3 Finesse (Remix) Bruno Mars & Cardi B / WMA.
- 4 River Eminem R. Ed Sheeran / IGA | UMA
- 5 | Fall Apart Post Majone / REP | UMA
- 6 Silence Marshmello ft. Khalid / RCA | SME
- 7 Go Bang PNAU / ETC | UMA
- 8 Wolves Selena Gomez & Marshmello / UMA
- 9 For You (Fifty Shades Freed) Liam Payne & Rita Ora. / REP | UMA
- 10 Let Me Go Hailee Steinfeld & Alesso ft. Florida Georgia Line / UNI | UMA
- 11 We're Going Home Vance Joy / MUSHROOM
- 12 Him & 1 G-Eazy & Halsey / EMI | SME
- 13 These Days
 - Rudimental ft. Jess Glynne, Macklemore & Dan Caplen / WMA
- 14 Perfect Ed Sheeran / WMA
- 15 Let You Down NF / CAP/EMI
- 16 Coming Home Sheppard / CHUGG | MGM
- 17 What Lovers Do Marcon 5 ft. SZA / A&M | UMA
- 18 Anywhere Rita Ora / ATL | WMA
- 19 My My My! Troye Sivan / EMI
- 20 Feel It Still Portugal. The Man / ATL | WMA
- 21 IDGAF Dua Lipa / WMA



HOT 100

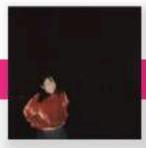
AUSTRALIAN

1 Go Bang

- 2 Coming Home Sheppard / CHUGG | MGM
- We're Going Home Vance Joy / MUSHROOM
- My My My! Traye Sivan / EMI
- Let Me Down Easy Gang Of Youths / SME
- 6 Take Cover Jordie Ireland / UMA
- 7 Dancing Kylie Minogue / MUSHROOM
- 8 Fallin Jessica Mauboy / SME
- 9 Bloodstone Guy Sebastian / SME
- 10 Need Me Mashd N Kutcher ft. Sammi Constantine / UMA

22	This is Me (From The Greatest Showman) - Kesha / ATL WMA
23	How Long - Charlie Puth / WMA
24	Beautiful Trauma - PINK / RCA SME
25	I Miss You - Clean Bandit ft. Julia Michaels / ATL WMA
26	Good Old Days - Macklemore ft. Kesha / MACKLEMORE WMA
27	All The Stars - Kendrick Lamar & SZA / IGA UMA
28	One Last Song - Sam Smith / CAP EMI
29	Say Something - Justin Timberlake ft. Chris Stapleton / RCA SME
30	Havana - Camila Cabello ft. Young Thug / EPIC SME
31	Dancing - Kylie Minogue / MUSHROOM
32	The Middle - Zedd, Maren Morris & Grey / IGA UMA
33	Hurt Somebody - Noah Kahan & Julia Michaels / REP UMA
34	I Like Me Setter - Lauv / IND
35	Dusk Till Dawn - ZAYN ft. Sia / RCA SME
36	God's Plan - Drake / UMA
37	There's Nothing Holdin' Me Back - Shawn Mendes / UMA
38	Mine - Bazzi / ATL WMA
39	Take Cover - Jordie Ireland / UMA
40	Pray For Me - The Weekind & Kendrick Lamar / IGA UNA
41	Too Good At Goodbyes - Sam Smith / CAP EMI
42	Friends - Marshmello & Anne-Marie / ATL WMA
43	Homemade Dynamite - Lorde / UNI UMA
44	Friends - Justin Bieber & BloodPop / DEF REP
45	Filthy - Justin Timberiake / RCA SME
46	Thunder - Imagine Dragons / IGA UMA
47	New Rules - Dua Lipa / WMA
48	You Are The Reason - Calum Scott / CAP EMI
49	rockstar - Post Malone ft. 21 Savage / REP UMA
50	What About Us - PINK / RCA SME
51	Let Me Down Easy - Gang Of Youths / SME
52	Think About You - Delta Goodrem / SME
53	Sorry Not Sorry - Demi Lovato / HOL UMA
54	This is Me - Keala Settle & The Greatest Showman Ensemble / ATL WMA
55	Psycho - Post Malone ft. Ty Dolla Sign / REP UMA
56	Wait - Margon 5 / UMA
57	Naked - James Arthur / SME
58	Stir Fry - Migas / EMI
59	Mama - Jonas Blue / EMI
60	Whatever It Takes - Imagine Dragons / IGA UMA
61	Anyway - Tyron Hapi ft. Nimoza / TWK UMA
62	Bloodstone - Guy Sebastian / SME
00	Wasted Debine Duk / SMS

63 Wasted - Poking Duk / SME



HOT 100

ALTERNATIVE

1 raingurl

- 2 I Wanna Be Everybody Hockey Dad / INERTIA
- How To Socialise And Make Friends Camp Cope / IND
- 4 Mistake Middle Kids / EMI
- 5 UFO Mallrat ft. Allday / DEW | UMA
- 6 Mainland Rolling Blackouts Coastal Fever / MUSHROOM
- 7 Stir Fry Migos / EMI
- 8 Chasing Stars Alice by ft. Bertie Blackman / DEW | UMA
- 9 We're Going Home Vance Joy / MUSHROOM
- 1() I Can't Quit The Vaccines / SME



COUNTRY

1 Drive On Lee Kernaghan / ABC | UMA

- When It Rains It Pours Luke Combs / SME
- Kiss Somebody Morgan Evans / WMA
- 4 Bad Caitlyn Shadbolt / ABC | UMA
- 5 Take Me Back Kirsty Lee Akers / SME
- 6 Body Like A Back Road Sam Hunt / MCA | UMA
- 7 Livin' On Summertime Gord Bamford / ABC | UMA
- R The Rest Of Our Life Tim McGraw & Faith Hill / SNE
- 9 Parallel Line Keith Urban / CAP | EMI
- 10 Pe' Boyz Davisson Brothers Band / SME

64	Dirty Sexy Money - David Guetta & Afrojack ft. Charli XCX & French Montana / WMA
65	Something Just Like This - The Chainsmokers & Coldplay / SME
66	Parallel Line - Keith Urban / CAP EMI
67	End Game - Taylor Swift ft. Ed Sheeran & Future / BIG UMA
68	Want You Back - 5 Seconds Of Summer / EMI
69	Green Light - Lorde / UNI UMA
70	Fallin - Jessica Mauboy / SME
71	Futon Couch - Missy Higgins / ELEVEN EMI
72	Cola - CamelPhat & Elderbrook / WMA
73	Young, Dumb & Broke - Khalid / RCA SME
74	Ignition (Remix) - Rojdar ft. Jays / HUS [UMA
75	Capital Letters - Hailee Steinfeld & BloodPop / REP UMA
76	Love Lies - Khalid & Normani / RCA/SME
77	Need Me - Mashd N Kutcher ft , Sammi Constantine / UMA
78	New - Daya / IGA UMA
79	Whatever You Want - PINK / RCA SME
80	Slow Hands - Niall Horan / CAP EMI
81	No Excuses - Meghan Trainor / EPIC SME
82	Shape Of You - Ed Sheeran / WMA
83	Sun Comes Up - Rudimental ft. James Arthur / ATL WMA
84	Tell Me You Love Me - Galantis & Throttle / WMA
85	P.Y.T (Pretty Young Thing) - John Gibbons / SME
86	#We Got Love - Jessica Mauboy / SME
87	Can't Stop The Feeling - Justin Timberlake / SME
88	Candy Paint - Post Malone / REP UMA
89	Galway Girt - Ed Sheeran / WMA
90	Church - Alison Wonderland / EMI
91	Let You Down - Paking Duk ft. Icona Pop / SME
92	Take Your Time - Sam Hunt / MCA UMA
93	Delicate - Taylor Swift / BIG UMA
94	Katchi - Ofenbach & Nick Waterhouse / WMA
95	Your Song - Rita Ora / ATL WMA
96	Saved - Khalid / RCA SME
97	Shut Up and Dance - Walk The Moon / SME
98	Glorious - Macklemore ft. Skylar Grey / MACKLEMORE WMA
00	nazara kalentera nemana na nazaran (h. 1911).

99 PDA - Scott Holman / WMA

100Make Me Feet - Janelle Monae / ATL | WMA

LET ME



CONTEMPORARY

ROCK

Let Me Down Easy Gang Of Youths / SME

- 2 Arrows Foo Fighters / RCA | SME
- 3 I Only Lie When I Love You Royal Blood / WMA
- The Man The Killers / IDJ | UMA
- 5 Firewood and Candles Paul Kelly / CAP | EMI
- 6 Rx (Medicate) Theory Of A Deadman / RR | WMA
- 7 The Sky Is A Neighbourhood Foo Fighters / RCA | SME
- 8 Song #3 Stone Sour / RR | WMA
- Meant To Be Bebe Rexhaft. Florida Georgia Line / WB | WMA
- 10 We're Going Home Vance Jay / MUSHROOM



DANCE

1 Go Bang

- 2 Mama Jonas Blue / EMI
- 3 Something Just Like This The Chainsmokers & Coldplay / SME
- 4 Dirty Sexy Money
 - David Guetta & Afrojack ft. Charli XCX & French Montana / WMA
- 5 Need Me Mashd N Kutcher ft. Sammi Constantine / UMA
- This Is What You Came For Calvin Harris ft. Rihanna / COL | SME
- 7 Wake Me Up Avicii / UNI | UMA
- 8 Cheap Thrills Sia / INERTIA
- 9 Closer The Chainsmokers ft. Halsey / SME
- 10 Never Be Like You Flurne ft. Kai / FC | EMI



URBAN

1 That's What I Like
Bruno Mars ft. Gucci Mane / ATL |
WMA

- Glorious Macklemore ft. Skylar Grey / MACKLEMORE | WMA
- 3 Uptown Funk Mark Ronson ft. Bruno Mars / SME
- 4 These Days - Rudimental ft. Jess Glynne, Macklemore & Dan Caplen / WMA
- 5 Scars To Your Beautiful Alessia Cara / UMA
- 6 Moments Bliss N Eso ft. Gavin James / MUSHROOM
- 7 24K Magic Bruno Mars / ATL | WMA
- 8 I Feet It Coming The Weeknd ft. Daft Punk / UNI | UMA
- 9 Papercuts Illy ft. Vera Blue / ONETWO | WMA
- 10 Can't Feel My Face The Weeknd / UNI | UMA



SPOTIFY AU

1 | I Fall Apart | Post Malone / REP | UMA

- 2 River Eminem ft. Ed Sheeran / IGA | UMA
- 3 All The Stars Kendrick Lamar & SZA / IGA | UMA
- 4 Meant To Be Bebe Rexhaft. Florida Georgia Line /WB | WMA
- 5 rockstar Post Malone ft. 21 Savage / REP | UMA
- Finesse (Remix) Bruno Mars & Cardi B / WMA
- 7 Let You Down NF / CAP | EMI
- 8 Never Be The Same Camila Cabello / EPIC | SME
- 9 Go Bang PNAU / ETC | UMA
- 10 I Miss You Clean Bandit ft. Julia Michaels / ATL | WMA



ITUNES AU

Meant To Be

Bebe Rexha ft. Florida Georgia Line / WB | WMA

- 2 This Is Me Keala Settle & The Greatest Showman Ensemble /ATL | WMA
- River Eminem ft. Ed Sheeran / IGA | UNA
- I Fall Apart Post Malone / REP | UMA
- Never Be The Same Camila Cabello / EPIC | SME 5
- 6 Coming Home - Sheppard / CHUGG | MGM
- For You (Fifty Shades Freed) Liam Payne & Rita Ora /REP | UMA
- Finesse (Remix) Bruno Mars & Cardi B / WMA
- 9 These Days
 - Rudimental ft. Jess Glynne, Macklemore & Dan Caplen /WMA
- 10 Havana Camilla Cabello ft. Young Thug / EPIC | SME



SHAZAM AU

Never Be The Same Camila Cabello / EPIC | SME

- 2 Meant To Be Bebe Rosha ft, Florida Georgia Line /WB WMA
- 3 These Days
 - Rudimental ft. Jess Glynne, Macklemore & Dan Caplen
- 4 All The Stars Kendrick Lamar & SZA / IGA | UMA
- 5 Katchi Ofenbach & Nick Waterhouse / WMA
- We're Going Home Vance Joy / MUSHROOM
- Go Bang PNAU / ETC | UMA
- You Are The Reason Calum Scott / CAP | EMI
- For You (Fifty Shades Freed) Liam Payne & Rita Ora /REP | UMA
- 10 River Eminemit, Ed Sheeran / IGA/UMA



AIR

SINGLES

1 Coming Home Sheppard / CHUGG | MGM

- 2 We're Going Home Vance Joy / MUSHROOM
- Lay It On Me Vance Joy / MUSHROOM
- 4 Dancing Kylie Minogue / MUSHROOM
- 5 Riptide Vance Joy / MUSHROOM
- 6 Fire And The Flood Vance Joy / MUSHROOM
- 7 Geronimo Sheppard / CHUGG | MGM
- 8 Numb Hayden James ft. GRAACE / FC | EMI
- 9 Confidence Ocean Alley / IND
- 10 Moments Bliss N Eso ft. Gavin James / MUSHROOM



AIR

RADIOPLAY

1 Coming Home Sheppard / CHUGG | MGM

- 2 We're Going Home Vance Joy / MUSHROOM
- Lay It On Me Vance Joy / MUSHROOM
- 4 Dancing Kylie Minogue / MUSHROOM
- 5 Million Man The Rubens / MUSHROOM
- 6 Riptide Vance Joy / MUSHROOM
- 7 Geronimo Sheppard / CHUGG | MGM
- Fire And The Flood Vance Joy / MUSHROOM
- 9 Do Right Glades / IND
- 10 Never Be Like You Flume ft. Kai / FC | EMI